

COMMUNICATIONS TAX SOLUTIONS

Product List

- Vertex Communications Tax *L Series*[™] - (formerly known as CommTax 21)
- Vertex Communications Tax L Series GeoGoder Plus[™] programs in C and COBOL - optional programs make use of a USPS enhanced ZIP Code (ZIP+4) file for compliance with MTSA. A data-only product is also available.

WELCOME TO A WORLD WHERE COMMUNICATIONS TAX MEETS INNOVATION.

Deregulation and Regulation. Wireless. Broadband. Bundled products and services. There's a world of opportunity and challenges for today's communications companies. Along with these opportunities come tax rules and regulations for thousands of taxing jurisdictions that require your strict compliance.

With tax structures changing as rapidly as the industry itself, there's a clear need for a dependable solution to help manage this complicated situation. Investing in automated solutions to handle your tax compliance processes may be just the answer for your organization. Vertex Communications Tax solutions can simplify your tax processes by providing reliable data and tax decision logic for all your service offerings. And, our solutions deliver flexibility and functionality to seamlessly interface with your billing application.

It's Not Just Software - It's the Compliance Solution

Vertex Communications Tax solutions automatically and accurately calculate taxes for more than 35 services. Based on information passed from your billing system, Vertex systems identify where a call is taxable, whether each call is taxable, and then calculates applicable taxes and returns the results to your billing application.

Vertex Communications Tax solutions offer flexible taxability set up and various platform options to meet your specific business needs. All products also feature a stand-alone graphical user interface that runs in the PC/Windows[™] environment that is separate from your live system to allow you to view communications tax data and simulate system programs.

You can customize rates and rules, franchise fees, and bundled services and then run sample transactions through a calculation tester. After creating and testing customizations with the user interface you can export them and apply them to your live system.



WE'RE CONTINUALLY EXPANDING OUR SOLUTIONS WITHIN AND ACROSS ALL LINES OF TAX.

Income Tax • Sales Tax • Consumer Use Tax • Value Added Tax • Communications Tax • Payroll Tax • Property Tax

Billing Application Integration

Vertex has established partnerships with many of the leading billing software application providers, such as ADC, Amdocs, Convergys, CSG Systems, Daleen Technologies, and Portal Software, to provide truly integrated functionality to our mutual customers. This integration can streamline your system set-up and ongoing compliance activities. Vertex provides monthly tax and surcharge data at the federal, state, county, and city levels, including month-per-line levies for the U.S., including max and tiered tax and trunk Line tax, along with national and provincial level taxation for Canada.

Vertex also offers optional communications tax programs and data that make use of a USPS enhanced ZIP Code (ZIP+4) file to provide the granularity required to accurately pinpoint the Primary Source Jurisdiction, allowing businesses to achieve compliance with the Mobile Telecommunications Sourcing Act.

Monthly updates keep you in compliance

The effectiveness of any tax compliance system depends on the accuracy of its tax data. And with tax rates and rules changing so quickly, it's easy to become out-of-date. Vertex systems solve this problem by updating the data in your Vertex Communications Tax system every month through a simple electronic download.

VERTEX COMMUNICATIONS TAX L SERIES

Proven within mission critical, high volume billing environments, Vertex Communications Tax L Series now extends its functionality to new levels through a completely new graphical user interface. Vertex Communications Tax L Series contains:

- Interface that supports customization of rates and decisions, franchise fees, max and tiered taxes, and bundled services
- Improved tax treatment of max tax rules and tiered rates (including step tax and progressive schedule), bundled services, franchise fees, and trunk lines
- Greater flexibility in adding custom services
- Fields for additional taxes
- Flexibility to handle large-volume invoice amounts and rates
- Advanced credit management capabilities

REDUCE WASTED EFFORT, CUSTOMER COMPLAINTS, AND AUDIT WORRIES

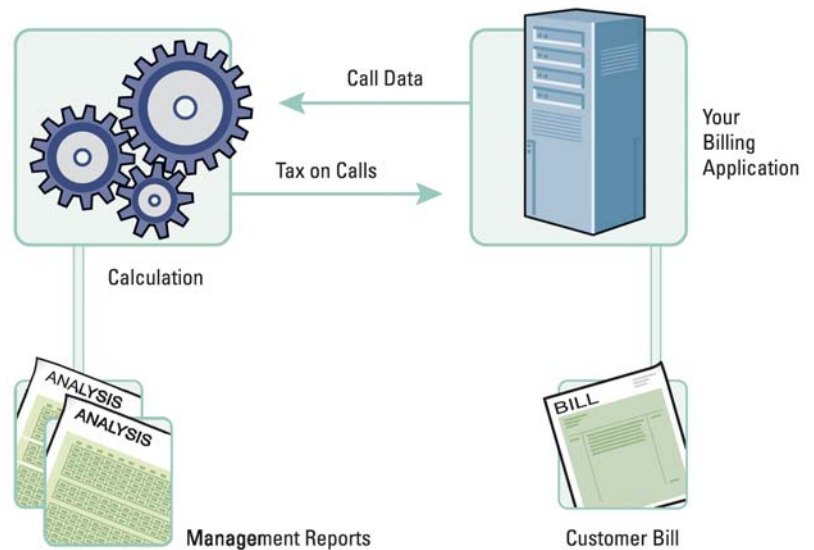
Consider the personnel costs required for your company to stay current with the thousands of annual tax rate changes, and the time it takes to program those changes into your system. Then factor in the impact of accurate billing to customers' satisfaction, which is so critical in today's competitive business environment. With taxing jurisdictions aggressively looking to generate revenue, it's important to be confident that you'll be prepared for an audit, an event that has the potential to cost your company hundreds of thousands of dollars. You've got a lot on the line, which is why you need to focus on what you do best, and let Vertex Communications Tax solutions help you keep your tax compliance processes on the money. And off your mind.

Vertex Communications Tax Solutions cover services such as:

- Local and long-distance voice communications
- ATM
- DSL
- Frame Relay
- VoIP
- Call waiting, call forwarding, caller ID, and voice mail
- Messaging: one-way and two-way
- Prepaid calling cards
- Data transmission services/Internet access
- Wireless network access
- Usage/airtime
- And many more

HOW IT WORKS

Vertex Communications Tax solutions calculate communications taxes by analyzing call data from your billing application to determine where and how the calls should be taxed. The system then applies the appropriate rates and tax rules, calculates the taxes, and returns the taxable amounts to your billing application. Tax decision logic and rate data for more than 35 telecom services are researched continuously and updated monthly by Vertex. In addition, Vertex Communications Tax solutions provide data for management reports to help you oversee the tax compliance process.



A Proven Provider

More than 10,000 companies already benefit from our tax research and software expertise. We also provide consulting and training services, reference solutions, and industry-certified product support. Whether you're using a client/server technology, a web-based network technology, or a traditional mainframe system, we have a solution that's right for you. It's all part of our dedication to making tax processes easier, more accurate, less complicated, and less time-consuming.

For More Information

To learn more about Vertex's solutions, call a Vertex representative or visit us at vertexinc.com.

Vertex Inc.

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